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DATE: \_\_\_\_\_

TRANSACTION TYPE: REFINANCE

1ST 2ND CONVENTIONAL REVERSE
FHA VA CONSTRUCTION LOAN HELOC

ESCROW OFFICER: TIFFANI LEAUASOGA
SALES REP: Trikas Team

LENDER INFORMATION:

COMPANY: \_\_\_\_\_ CONTACT: \_\_\_\_\_
ADDRESS: \_\_\_\_\_
PHONE: \_\_\_\_\_ LOAN OFFICER: \_\_\_\_\_
FAX: \_\_\_\_\_ EMAIL: \_\_\_\_\_

BORROWER (PRIMARY): \_\_\_\_\_ SS#: \_\_\_\_\_
CO-BORROWER: \_\_\_\_\_ SS#: \_\_\_\_\_
BEST CONTACT NAME, PHONE # AND EMAIL:

PROPERTY ADDRESS: \_\_\_\_\_

COUNTY: \_\_\_\_\_ APN: \_\_\_\_\_

MAILING ADDRESS (IF DIFFERENT): \_\_\_\_\_

NEW LOAN AMOUNT: \$ \_\_\_\_\_ LOAN NUMBER: \_\_\_\_\_

NEW LOAN AMOUNT: \$ \_\_\_\_\_ LOAN NUMBER: \_\_\_\_\_

PAYOFFS:

FIRST: \_\_\_\_\_ LOAN #: \_\_\_\_\_ \$ \_\_\_\_\_ PHONE: \_\_\_\_\_

SECOND: \_\_\_\_\_ LOAN #: \_\_\_\_\_ \$ \_\_\_\_\_ PHONE: \_\_\_\_\_

ADDITIONAL INFORMATION: (HAZARD / FLOOD / HOA / CASH-OUT / ETC)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

SPECIAL INSTRUCTIONS:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_